Simplify the Illustration
Illustration & Report Guidelines

Stonewood's Simplify the Illustration software enables you highlight key values from an IUL illustration that help your client evaluate IUL as a savings tool.

Run the IUL Illustration

- ❑ Run your client's illustration at illustrated rate of your choice.

- ❑ Illustrate income.
    - ❑ The policy year you choose for income to end will represent the age at which the reports will show your client passing away.

- ❑ Include the IRR report if the carrier illustration system does not automatically include it.