

Turning 65 Prospecting Program

Requirements: Program is offered to agent at no cost. To participate, agents must:

- Be actively appointed with at least 2 Medicare/PDP carriers
- Actively be producing on a monthly basis with SG

Guidelines: Agents may select up to 5 zip codes areas OR 5 county areas. SG reserves the right to discontinue this program at any time.

To participate, please complete in information below:

Name _____

Agency _____

Street Address _____

City _____ State _____ Zip _____

Phone _____ Email Address _____

Requested zip codes or counties: 1. _____ 2. _____

3. _____ 4. _____ 5. _____

IMPORTANT

Marketing regulations stated by The Centers for Medicare and Medicaid Services (CMS) PROHIBIT unsolicited contact, including cold-calling, with the intent to market Medicare Advantage, Cost Plan, and Medicare Part D plans.

The information contained in the prospect lists provided includes names, addresses, birthdays, and some phone numbers of prospects who may or may not be registered on the National Do Not Call list. Calling people who are registered on a Do Not Call List is a violation of law and may subject you to fines.

By signing below, I agree, Sunderland Group is not liable for the results from the lists that I receive.

Signature _____ Date _____

Email the completed form to medicare@sunderlandgroup.com or fax to 877.484.8777