

New Agent Instructions

Power Select Plus Income, Power Select Builder & Power Select Builder 8 Index Annuity Products

- 1. Go to https://learn.guestce.com/naicsuitability/
- 2. Click Register Now to create your account.

QUEST CE						🔒 Redeem C	E Voucher 🕴 🐑 Sup	port 🛎 Chat
State CE	Designation CE	NAIC CE	Firm Element CE	Investment Advisor CE	Username (e-mail)	Password	Sign In	Forgot Password
			ACCES	S ANNUITY AND PR	ODUCT SPECIFI	C TRAINING		
				Returning Users: Sign inf	o your existing account abov	e		
			Ν	lew Users: Register to create you	r new user account and acce	ss training		
				Declared	Registration			
					-			
					f our global and private reate an online account.			
					pating carriers.			
				REGIST	ER NOW >>			

3. Enter your information into the required fields to create your account. Click **Register** to proceed. *Note*: If the NPN & CRD fields are not applicable, please enter a 000000000 to proceed.

AIC Suitability Training Registration	· · · · · · · · · · · · · · · · · · ·	
Complete all required fields to create your a	account	
Personal Information		
Name of your Business / Company*		
First Name*	Last Name'	Phone*
50 characters left	50 characters left	14 characters left
	^ Must be lower case	
dentification		
Email*	Password*	Confirm Password*
75 characters left	50 characters left	50 characters left
Social Security Number*	National Producer Number*	CRD Number*
		If you do not have a CRD Number please enter '000'
11 characters left	10 characters left	10 characters left
	* Click here to lookup your NPN	Click here to lookup your CRD Number

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0 0	٩
Velcome Financial advisor	
Please read the registration instructions below.	×
Annuity Suitability Model Regulation Training	
You will be taken through a three step process in order to begin training: 1. Pick your State-Specific Annuity Suitability Training 2. Pick the Carrier(s) you are appointed with 3. Pick your Product-Specific Training	
Tip: You must proceed through all three steps of the registration process to successfully access your training account dashboard and begin completing courses. In the future, you will be able to login directly to your existing account to access training immediately.	
NY Best Interest Training	
Select the "Best Interest for NY Regulation 187" course during step one of the registration process, "Pick your State-Specific Annuity Suitability Training."	
Continue to Step 1	

Registration Step 1: Click on **Skip Step #1** to bypass the state annuity course selection and proceed to the Power Select Index Annuities product specific training.

Q	© © ©
Step 1: Pick your State-Mandated Annuity Suitability Training	
State-Specific Training (Apply Hours Towards Insurance CE Credit)	
Satisfy your State-Specific Annuity Suitability Training requirement and receive Insurance CE credit in your state of licensure for the course completion (*additional fees will apply).	State Training + CE Credit
State-Specific Training (Non-CE Credit)	
Satisfy your State-Specific Annuity Suitability Training requirement (i.e. NAIC's Annuity Suitability Regulation and/or, if required, New York's Best Interest Training).	State Training Only
Skip Step #1	
Bypass the State-Specific Annuity Suitability Training selection.	Skip Step #1

Registration Step 2: Select **Independent (Unaffiliated)** from the **Broker Dealer** drop-down list and check the box for **AIG Annuities** in the **Carriers** section.

Step 2 – Select your Broker Dealer/ BGA/ Independ list below:	dent Firm from the drop down list. Then select the Carrier(s) you are appointed wi
Broker Dealer INDEPENDENT (UNAFFILIATED)	
Carriers:	New York Life Insurance Company
Catholic Order of Foresters	Pacific Life Insurance Company
Lincoln Financial Group	Protective Life Insurance Company
Massachusetts Mutual Life Insurance Company	Prudential Annuities
Minnesota Life-Securian	Transamerica Life Insurance Company

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Step 3 - Pick your Product Specific Training:	
Please choose the product specific training courses you'd like added to your profile:	
AIG Annuities - Assured Edge Income Achiever Product Specific Training (F5705AC.2) Description: Assured Edge Income Achiever - A fixed annuity with guaranteed lifetime withdrawal benefit	
AIG Annuities - Assured Edge Income Builder 7-year (F5705PT.4) Description: Assured Edge Income Builder for non-NY	
AIG Annuities - Fixed (Assured Edge NY only) (F6705NY.1) Description: Assured Edge Income Builder - NY	
AIG Annuities - Fixed and Income Product-Specific Training (formerly the Horizon Fixed Annuity series) (FIXEDALL0719) Description: Fixed, Deferred Income and Single-Premium Immediate Annuity Training	
AlG Annuities - Index Annuity Product Specific Training (I5281CB.11) Description: Power 7 Protector and Power 10 Protector Index Annuitles Training	
AIG Annuities - Index Annuity Product Specific Training (I5402PP1.1) Description: This course covers Power Index 7 NY only.	
AIG Annuities - Index Annuity Product-Specific Training (I5281LS.14) Description: Power Select Plus Income and Power Select Builder Index Annuities Training	
AIG Annuities - Variable Annuity Product-Specific Training (R5026PT.36) Description: AIG Annuities - Variable Annuity Product-Specific Training R5026PT.36	
Select Courses	

Complete the Personal Profile Security Setup questionnaire.

Q	Training Profile	Personal Profile Security Setup	<u>^</u>	000
19	Welcome Test tester NAIC Suitability Training (Pro			
E)	Status Title	Question 1: Select one question	Content	Exam
	Not States All Annumer	6 more characters required	- State	
		Question 2: Select one question		
		6 more characters required		
۲		Question 3: Select one question		
B		6 more characters required		
11		<	~	

6. Click **Start** to access the AIG Annuities product-specific training for the Power Select Index Annuity products and complete the course.

Q	Training Pro	ofile		000
	Welcome F	inancial advisor		
14.10	Please use	the menu to the left to keep your profile up to date.		×
	NAIC Suitabili	ty Training (Product Specific)		
CE	Status	Title	Content	Exam
	Not Started	AIG Annuities - Index Annuity Product-Specific Training (I5281LS.14)	Start	<u>n</u>

Q	Training Profile	© © ©		
	AIG Annuities - Index Annuity Product-Specific Training (I5281LS.14)			
NAIC	Before beginning the training, please review the information below and then click the Start Course link below.			
BUY CE	Not Started			
	Start Course			
	Est. Completion Time 60 Minutes			
BD	Description			
•	Power Select Plus Income and Power Select Builder Index Annuities Training			

	Thank You
	Please Note: Once you finish the training course, you must answer a one-question attestation in order for the course to be marked complete and to become certified to sell the annuity products included in this training module.
	 Simply click on "Start Exam" and then click on "OK" in the pop-up window to certify the terms of the exam. You will then need to answer the one-question attestation before clicking on "Submit Answer" to complete the exam. The status column on your student dashboard page will list the course as "Complete" in green if you have successfully completed the course.
	We appreciate your partnership and look forward to working with you in the future.
Deshboard	For agent use only. Not for discernination to the public Support Compliance Reptiny Stills TOC Previous Repting Complete

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On the final screen, you will have the option to print your certificate by clicking on **Open Certificate of Completion**.

Training Profile
AIG Annuities - Index Annuity Product-Specific Training (I5281LS.14)
Before beginning the exam please review the information below and then click "Start Exam" Important Exam Directions
• Exams are closed book, DO NOT OPEN ANOTHER BROWSER WINDOW. This will cause your exam to fail upon completion and you will be required to retake the exam. Please close any other open browser windows before beginning your exam.
Once you have begun an exam do not walk away from your computer until it is completed. Walking away from an exam can cause your connection to the server to end and you will be required to retake the exam.
Content Complete
Est. Completion Time 60
Description
Power Select Plus Income and Power Select Builder Index Annuities Training
Start Exam

Q	Training Profile
ñ	AIG Annuities - Index Annuity Product-Specific Training (I5281LS.14)
u.A.C.	Before beginning the exam please review the information below and then click "Start Exam" Important Exam Directions
E	 Exams are closed book. DO NOT OPEN ANOTHER BROWSER WINDOW. This will cause your exam to fail upon completion and you will be required to retake the exam. Please close any other open browser windows before beginning your exam.
	• Once you have begun an exam do not walk away from your computer until it is completed. Walking away from an exam can cause your connection to the
9	clicking the Continue button below, I certify my understanding that course exams are to be completed in one sitting and I will not leave computer until the exam is completed. I further acknowledge that if I do leave my computer, the connection to the server may end and I will be required to retake the exam from the beginning.
	Continue
\odot	Description
Er	Power Select Plus Income and Power Select Builder Index Annuities Training
#	Start Exam

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	1. I attest to completing and understanding the Product Specific annuity training as required by the NAIC Suitability in Annuity Transaction Model	
	Regulation. I have suitable knowledge to solicit sales of this annuity product. I understand that I may contact my supervisor or compliance department if I require additional information or training.	
	Question 1 of 1	-

Q	Training	Profile		© © ©
â	AIG Ann	uities - Index /	Annuity Product-Specific Training (I5281LS.14)	
(IAIC	5	Print Geninicale	Open Certificate of Completion	
		Status	You passed! Training is Complete	
		Date	12/11/2019 6:55:41 PM(<i>Central</i>)	
BD		Evaluation	To provide feedback or report difficulties caused by the online education delivery method please email support@que	estce.com
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